



Ozarka College

Providing life-changing experiences through education

2012-2013 Student Verification & Data Forms

Your application was selected for review in a process called “verification.” If there are differences between your FAFSA application and the documents you submitted, corrections will be made and reprocessed by the federal processor. **We cannot process your financial aid until verification has been completed, please provide the needed documents as soon as possible.**

WHAT YOU SHOULD DO:

- Collect your {and if applicable, your spouse’s or parent(s)} **signed** 2011 IRS tax transcript.
- Complete this form and provide the required signatures (yours and your parent(s) if applicable).
- Contact the Office of Financial Aid if you have questions about completing this form.
- Bring in or mail this completed form and all 2011 tax forms to the Ozarka Office of Financial Aid.
- Complete this form in blue or black ink only. Do not use a pencil.
- Do not make any further corrections to FAFSA once you have submitted this form.
- NOTE: This form will be returned to you if information is not fully and accurately completed.

A. STUDENT INFORMATION:

Last Name

First Name

Social Security/Student ID Number

Street Address

Date of Birth

City

State

Zip Code

Phone Number (area code)

B. FAMILY INFORMATION:

An **Independent student** must be able to affirm that at least one of the following statements is true. Proof may be requested.

A **Dependent student** is a student who is unable to check any of the following boxes.

- You were born before January 1, 1989.
- You were married, as of the day you filed the Free Application for Federal Student Aid.
- You have children for whom you will provide more than half of their support from July 1, 2012 through June 30, 2013.
- You have dependents (other than your children or spouse) who live with you and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2012-June 30, 2013.
- Since the age of 13, both of your parents are deceased, you were in foster care, or you were a dependent or ward of the court.
- You are or were an emancipated minor as determined by a court in your state of legal residence.
- You are or were in legal guardianship as determined by a court in your state of legal residence.
- You are currently serving active duty or are a veteran of the U.S. Armed Forces.
- You were on or after July 1, 2010 determined to be an unaccompanied youth who was homeless by a school or shelter official.

DEPENDENT STUDENT:

No boxes checked; complete the table with this information:

List the people in your parent(s)' household.

- Yourself
- Your custodial parent(s) (including step-parent)
- Your custodial parent(s)' dependent children
- Other people only if they now live with your parents, and your parents provided more than half of their support and will continue to provide more than half of their support from July 1, 2012 through June 30, 2013

INDEPENDENT STUDENT:

At least one box checked; complete the table with this information.

List the people in your household.

- Yourself
- Your spouse, if married
- Your dependent children, if you will provide more than half of their support from July 1, 2012 through June 30, 2013
- Other people if they now live with you, and you provided more than half of their support and will continue to provide more than half of their support from July 1, 2012 through June 30, 2013

FULL NAME	AGE	RELATIONSHIP TO STUDENT	COLLEGE ATTENDING IN 2012-2013
		self	Ozarka College

C.TAX FORMS AND INCOME INFORMATION:

Section 1. If you did not keep a copy of your IRS transcript, call the IRS at 1(800)829-1040 and request a transcript of your tax forms.

Student: (check one box only)

- Check and attach signed IRS transcript. **Complete Section 3**
- Check if you will not file and are not required to file a 2010 U.S. Income Tax Return. **Complete Section 2**

FOR DEPENDENT STUDENTS

Parents(s): Check one box only

- Check and attach signed IRS transcript. **Complete Section 3**
- Check if you will not file and are not required to file a 2011 U.S. Income Tax Return. **Complete Section 2**

FOR INDEPENDENT STUDENTS

Spouse: (if married) Check one box only

- Check and attach signed IRS transcript. **Complete Section 3**
- Check if you will not file and are not required to file a 2011 U.S. Income Tax Return. **Complete Section 2**

SECTION 2. List all employers and any income received in 2011 for all family members who indicated in Section 1 that they did not file and are not required to file a 2011 Federal Income Tax Return. **If you have no income to report enter NONE under Source of Income.**

2011 Source of Income	Is income listed for student, spouse, or parent(s)? (List one)	2011 Income Amount
		\$
		\$
		\$
		\$

SECTION 3.

If you/your parents received SNAP (food stamps) benefits in 2011 or 2012? Yes No N/A

*If you marked "yes" please provide documentation from your DHS case manager.

If you/your parents have a business, does that business have over 100 employees? Yes No N/A

If you/your parents have a farm, do you/your parents live and work on that farm? Yes No N/A

D.UNTAXED INCOME RECEIVED AND INCOME EXCLUSIONS FROM 2011:

Both tax filers and non-tax filers must list any untaxed income received in 2011.

Enter zero if no funds were received.

Student/Spouse	Calendar Year 2011	Parent(s)
\$	Child support paid because of divorce or separation or as a result of a legal requirement. Don't include support for children in your (or your parents') household	\$
\$	Taxable earnings from need-based work programs such as Federal Work-Study and need-based employment portions of fellowships and assistantships	\$
\$	Student grant and scholarship aid reported to the IRS as part of your (or your parents') Adjusted Gross Income. {Includes AmeriCorps benefits (awards, living expenses, and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships}	\$
\$	Combat pay or special combat pay. Only enter the amount that was taxable and included in the Adjusted Gross Income. Do not enter untaxed combat pay reported on W-2 (Box 12, Code Q)	\$
\$	Earnings from work under a cooperative education program offered by a college	\$
\$	Payments to tax-deferred pensions and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S	\$
\$	Child support received for all children. Don't include foster care or adoption payments	\$
\$	Housing, food, and other living allowances paid to members of the military, clergy, & others (including cash payments and cash value of benefits). Don't include the value of on-base military housing or BAH	\$
\$	Veterans' non-education benefits, such as Disability, Death Pensions, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances	\$
\$	Any other untaxed income or benefits not reported, such as worker's compensation, disability, etc. Don't include student aid, earned income credit, additional child care credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, or Workforce Investment Act educational benefits, on-base military housing or BAH, combat pay, benefits from flexible spending arrangements, foreign income exclusions, or credit for federal tax on special fuels.	\$
\$	Money received, or paid on your behalf (e.g. bills), not reported elsewhere on the FAFSA	\$

Have you attended any other college? *Yes _____ *No _____

Have you attended any other college since your last enrolment with Ozarka? *Yes _____ *No _____

***You must submit official transcripts from every institution you have attended and it must be evaluated by the Ozarka's Registrar's Office before financial aid will be processed.**

You must notify the Ozarka Financial Aid Office of any other financial assistance you expect to receive while attending Ozarka. Example: Arkansas Rehabilitation, AmeriCops, National Guard Fee Waiver, etc.

<u>Source</u>	<u>Fall 2012</u>	<u>Spring 2013</u>
_____	\$ _____	\$ _____
_____	\$ _____	\$ _____
_____	\$ _____	\$ _____

By signing below, I permit Ozarka College to use any Title IV federal aid I receive to pay any institutional fees, charges, and any other fees related to my attendance at Ozarka College. This permission pertains to charges for the award year for which I am receiving financial aid and minor prior year charges. I understand I may rescind (in writing) this permission at any time. Allowable charges include tuition and fees, returned check fee, library fines and, bookstore charges, on-line course fee, and various miscellaneous charges.

In addition, I certify the above information is true and correct to the best of my knowledge. I understand if this form has not been completed properly. It will be returned to me for proper completion. If this form has been completed with intent to receive financial aid on the basis of false information, I understand I am subject to denial of aid and possible federal prosecution.

E. SIGN THIS FORM:

By signing this form, I (we) certify that all the information reported on this form is complete and correct. If dependent, at least one parent must sign.

Warning: If you purposefully give false or misleading information on this form, you may be fined, sentenced to jail, or both.

Student Signature Date

Parent Signature (if dependent) Date