



Student Verification & Data Forms 2022-2023

Your application was selected for review in a process called “verification.” If there are differences between your FAFSA application and the documents you submitted, corrections will be made and reprocessed by the federal processor. **We cannot process your financial aid until verification has been completed. Please provide the needed documents as soon as possible.**

WHAT YOU SHOULD DO:

- Collect your {and if applicable, your spouse’s or parent(s)} 2020 IRS tax transcript (if you did not link to the IRS) and W2’s.
- Complete this form and provide the required signatures (yours and your parent(s)’ if applicable).
- Contact the Office of Financial Aid if you have questions about completing this form.
- Bring in or mail this completed form (and all 2020 tax forms if taxes were not linked to your 2022-2023 FAFSA) to the Ozarka Office of Financial Aid.
- Complete this form in blue or black ink only. Do not use a pencil.
- Do not make any further corrections to your FAFSA once you have submitted this form.

NOTE: This form will be returned to you if information is not fully and accurately completed.

A. STUDENT INFORMATION:

Student Name (Last Name, First Name, Middle Initial)			SS#/Student ID
Mailing Address			Date of Birth
City	State	Zip Code	Phone Number

B. FAMILY INFORMATION:

An **Independent student** must be able to affirm that at least one of the following statements is true. Proof may be requested. A **Dependent student** is a student who is unable to check any of the following boxes.

- You were born before January 1, 1999.
- You were married, as of the day you filed the Free Application for Federal Student Aid.
- You have children for whom you will provide more than half of their support from July 1, 2022 through June 30, 2023.

- You have dependents (other than your children or spouse) who live with you and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2022-June 30, 2023.
- Since the age of 13, both of your parents are deceased, you were in foster care, or you were a dependent or ward of the court.
- You are or were an emancipated minor as determined by a court in your state of legal residence.
- You are or were in legal guardianship as determined by a court in your state of legal residence.
- You are currently serving active duty or are a veteran of the U.S. Armed Forces.
- I am homeless or I am at risk of being homeless
- I will be working on a master's or doctorate program (e.g., MA, MBA, MD, JD, PhD, EdD, graduate certificate)
- I am a veteran of the U.S. Armed Forces
- I was in foster care since turning age 13

List all of the people who live in your household. You may include other people only if they now live in your household, and you provided more than half of their support and will continue to provide more than half of their support any household member who is, or will be, enrolled at least half time in a degree, diploma, or certificate program at eligible postsecondary educational institution from July 1, 2022 through June 30, 2023, and include the name of the college:

	Full Name	Age	Relationship	College (if attending)
Yourself			Self	Ozarka College
Spouse/Parent				
Parent				
Dependent				
Dependent				
Dependent				

C. TAX FORMS AND INCOME INFORMATION:

❖ **Section 1**

All tax filers **must** either link their 2020 Federal Tax Returns to their FAFSA, OR provide a signed copy of all 2020 Federal Tax Returns. Request copy online at www.irs.gov or call the IRS at 1(800)829-1040 if you do not have a copy of your return.

Student: (check one box only)

- Check if you linked your taxes to the FAFSA
- Check and attach signed copy of your 2020 tax return
- Check if you will not file and are not required to file a 2020 U.S. Income Tax Return

Complete Section 2

Parents (if applicable): (check one box only)

- Check and attach signed copy of your 2020 tax return
- Check if you will not file and are not required to file a 2020 U.S. Income Tax Return.

Complete Section 2

Spouse: (check one box only)

- Check and attach signed copy of your 2020 tax return
- Check if you will not file and are not required to file a 2020 U.S. Income Tax Return.

Complete Section 2

❖ **Section 2**

List all employers and any income received in 2020 for all family members who indicated in Section 1 that they did not file and are not required to file a 2020 Federal Income Tax Return. If you have no income to report enter NONE under Source of Income.

2020 Source of Income	Is income listed for student, spouse, or parent(s)? (List one)	2020 Income Amount

D. UNTAXED INCOME RECEIVED AND INCOME EXCLUSIONS FROM 2020:

Both tax filers and non-tax filers must list any untaxed income received in 2020.

Enter zero if no funds were received.

Student/Spouse	<u>Calendar Year 2020</u>	<u>Parent(s)</u>
\$	Education credits from 2020 IRS Form Schedule 3 (Form 1040) (Line 3)	\$
\$	Untaxed IRA distribution from 2020 IRS Form 1040. Exclude rollovers. If negative enter 0.	\$
\$	IRA deductions and payments to self-employed plans from 2020 IRS Form Schedule 1 (Form 1040) (Lines 15 + 19)	\$
\$	Tax exempt interest income from 2020 IRS Form 1040 (Line 2a)	\$
\$	Untaxed portion of pensions from 2020 IRS Form 1040. Exclude rollovers. If negative enter 0.	
\$	Payments to tax-deferred pensions and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S	\$
\$	Housing, food, and other living allowances paid to members of the military, clergy, & others (including cash payments and cash value of benefits). Don't include the value of on-base military housing or BAH	\$
\$	Veterans' non-education benefits, such as Disability, Death Pensions, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances	\$

\$	Any other untaxed income or benefits not reported, such as worker's compensation, disability, etc. <u>Don't</u> include student aid, earned income credit, additional child care credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, or Workforce Investment Act educational benefits, on-base military housing or BAH, combat pay, benefits from flexible spending arrangements, foreign income exclusions, or credit for federal tax on special fuels.	\$
\$	Money received, or paid on your behalf (e.g. bills), not reported elsewhere on the FAFSA	\$

You must notify the Ozarka Financial Aid Office of any other financial assistance you expect to receive while attending Ozarka. Example: Arkansas Rehabilitation, AmeriCorps, National Guard Fee Waiver, etc.

Source	Fall 2022	Spring 2023

E. OTHER INFORMATION

Have you received a high school diploma or GED? Yes _____ No _____

Name of school: _____ Graduation Date: _____

Have you attended any other college? Yes _____ No _____

Have you attended any other college since your last enrollment with Ozarka?
 Yes _____ No _____

***NOTE: All admissions documents must be received by Ozarka College for financial aid to be awarded.**

By signing below, I permit Ozarka College to use any Title IV federal aid I receive to pay any institutional fees, charges, and any other fees related to my attendance at Ozarka College. This permission pertains to charges for the award year for which I am receiving financial aid and minor prior year charges. I understand I may rescind (in writing) this permission at any time. Allowable charges include tuition and fees, returned check fee, library fines and, bookstore charges, on-line course fee, and various miscellaneous charges.

In addition, I certify the above information is true and correct to the best of my knowledge. I understand if this form has not been completed properly. It will be returned to me for proper completion. If this form has been completed with intent to receive financial aid on the basis of false information, I understand I am subject to denial of aid and possible federal prosecution.

F. SIGN THIS FORM:

By signing this form, I (we) certify that all the information reported on this form is complete and correct. If dependent, at least one parent must sign. If submitting copies of your tax returns, the tax return copy must also have an original signature on the 1040 form.

Warning: If you purposefully give false or misleading information on this form, you may be fined, sentenced to jail, or both.

Student Signature

Date

Parent Signature (if dependent student)

Date